

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

**INVOLUNTARY
PETITION**

IN RE: (Name of Debtor - If Individual: Last, First, Middle)

Retirement Value, LLCALL OTHER NAMES used by debtor in the last 8 years
(Include married, maiden, and trade names.)

LAST FOUR DIGITS OF SOC. SEC. NO. / Complete EIN or other TAX I.D. NO. (If more than one, state all.)

32-038665975

STREET ADDRESS OF DEBTOR (No. and street, city, state and zip code)

**457 Landa St., Suite B
New Braunfels, TX**

MAILING ADDRESS OF DEBTOR (If different from street address)

COUNTY OF RESIDENCE OR

PRINCIPAL PLACE OF BUSINESS: **Dallas**

ZIPCODE

78130

ZIPCODE

LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from previously listed addresses)

CHAPTER OF BANKRUPTCY CODE UNDER WHICH PETITION IS FILED

☒ Chapter 7☐ Chapter 11**INFORMATION REGARDING DEBTOR (Check applicable boxes)**

Petitioners believe:

☐ Debts are primarily consumer debts☒ Debts are primarily business debts

BRIEFLY DESCRIBE NATURE OF BUSINESS

TYPE OF DEBTOR

☐ Individual☐ Partnership☒ Corporation☐ Clearing Bank☐ Other: _____☐ Stockbroker☐ Railroad☐ Health Care Business☐ Commodity Broker**VENUE**☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in the District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.☐ A bankruptcy case concerning debtor's affiliate, general partner or partnership is pending in this District.**FILING FEE (Check one box)**☒ Full Filing Fee attached☐ Petitioner is a child support creditor or its representative, and the form specified in § 304(g) of the Bankruptcy Reform Act of 1994 is attached.

**PENDING BANKRUPTCY CASE FILED BY OR AGAINST ANY PARTNER
OR AFFILIATE OF THIS DEBTOR (Report information for any additional cases on attached sheets)**

Name of Debtor

Case Number

Date

Relationship

District

Judge

**ALLEGATIONS
(Check applicable boxes)**

1. ☒ Petitioner(s) are eligible to file this petition pursuant to 11 U.S.C. § 303(b).
2. ☒ The debtor is a person against whom an order for relief may be entered under title 11 of the United States Code.
- 3.a. ☒ The debtor is generally not paying such debtor's debts as they become due, unless such debts are the subject of a bona fide dispute as to liability or amount;
or
- b. ☐ Within 120 days preceding the filing of this petition, a custodian, other than a trustee, receiver, or agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

COURT USE ONLY

If a child support creditor or its representative is a petitioner, and if the petitioner files the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.

Involuntary Petition

Case No

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

X 
Signature of Petitioner or Representative (State title)

Richard Stafford
Name of Petitioner
Date Signed
Name and Mailing
Address of Individual
Signing in Representative
Capacity

X /s/ Gerrit M. Pronske
Signature of Attorney
Pronske & Patel, P.C.
Date
8/12/11

Name of Attorney Firm (If any)
Address 2200 Ross Avenue, Suite 5350
Dallas, Texas 75201
Telephone No. 214-658-6500

X 
Signature of Petitioner or Representative (State title)

Frank Marlow
Name of Petitioner
Date Signed
Name and Mailing
Address of Individual
Signing in Representative
Capacity

X /s/ Gerrit M. Pronske
Signature of Attorney
Pronske & Patel, P.C.
Date
8/12/11

Name of Attorney Firm (If any)
Address 2200 Ross Avenue, Suite 5350
Dallas, Texas 75201
Telephone No. 214-658-6500

X 
Signature of Petitioner or Representative (State title)

Yvonne Staley
Name of Petitioner
Date Signed
Name and Mailing
Address of Individual
Signing in Representative
Capacity

X /s/ Gerrit M. Pronske
Signature of Attorney
Pronske & Patel, P.C.
Date
8/12/11

Name of Attorney Firm (If any)
Address 2200 Ross Avenue, Suite 5350
Dallas, Texas 75201
Telephone No. 214-658-6500

PETITIONING CREDITORS

Name and Address of Petitioner Richard Stafford 5017 Briar Tree Dallas, TX 75248	Nature of Claim Promissory Note - (\$40,000 investment plus \$20,900.00 contractual returns); and an additional \$360,000.00 investment in unmatured contracts.	Amount of Claim \$60,900.00
Name and Address of Petitioner Frank Marlow 5307 Brair Tree Dallas, TX 75248	Nature of Claim Promissory Note - (\$30,000.00 investment plus \$15,675.00 contractual returns); and an additional \$270,000 investment in unmatured contracts.	Amount of Claim \$45,675.00
Name and Address of Petitioner Yvonne Staley 6000 Saint Johns Lane Fort Worth, TX 76144	Nature of Claim Promissory Note - (\$20,000.00 investment plus \$10,450.00 contractual returns); and an additional \$180,000.00 investment in unmatured contracts.	Amount of Claim \$30,450.00
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims \$151,975.00

Involuntary PetitionName of Debtor: Retirement Value, LLC

Case No. _____

TRANSFER OF CLAIM

- ☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

X

Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____
 Name and Mailing _____
 Address of Individual _____
 Signing in Representative _____
 Capacity _____

X

Signature of Attorney

Date

Name of Attorney Firm (if any)

Address

Telephone No. _____

X

Signature of Petitioner or Representative (State title)

Hugh Dunn 8-11-2011
 Name of Petitioner _____ Date Signed _____
 Name and Mailing _____
 Address of Individual _____
 Signing in Representative _____
 Capacity _____

X

/s/ Gerrit M. Pronske

8/12/11

Signature of Attorney

Date

Pronske & Patel, P.C.

Name of Attorney Firm (if any)

Address 2200 Ross Avenue, Suite 5350
 Dallas, Texas 75201

Telephone No. 214-658-6500

X

Signature of Petitioner or Representative (State title)

Name of Petitioner _____ Date Signed _____
 Name and Mailing _____
 Address of Individual _____
 Signing in Representative _____
 Capacity _____

X

Signature of Attorney

Date

Name of Attorney Firm (if any)

Address

Telephone No. _____

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner Hugh Dunn 111 Bluebonnet Drive Weatherford, TX 76087	Nature of Claim Promissory Note - (\$10,000.00 investment plus \$4,960.00 contractual returns); and an additional \$80,000.00 investment in unmatured contracts.	Amount of Claim \$14,960.00
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims \$151,975.00