

INVESTOR QUESTIONNAIRE RE: RETIREMENT VALUE, LLC

General instructions:

Please complete the enclosed questionnaire to the best of your ability by completely responding to each question and providing as much detail as possible. You may attach additional pages if you need extra space. Please note that this questionnaire, as well as any attached information, will be treated as confidential pursuant to Section 28 of the Texas Securities Act.

Documentation related to your investment(s):

Please forward copies of all documentation related to the above-mentioned investment(s). The requested documentation includes copies of offering materials and the front and backside of each investment check. In addition, please provide copies of all correspondence (e.g., letters, envelopes, electronic mailings and the like) and records of other communications (e.g., notes that you made of conversations you had with people associated in any capacity with the company).

Send the completed questionnaire and the requested documentation to:

Texas State Securities Board
Attn. Alexis Goldate, Enforcement Attorney
P.O. Box 13167
Austin, Texas 78711

ACKNOWLEDGEMENT

The information referenced herein is true and accurate, to the best of my knowledge. I understand that this information will be treated as confidential pursuant to Section 28 of the Texas Securities Act.

Printed Name: _____

Signature: _____

Date: _____

Contact Information

Name: _____

Address: _____

Telephone Numbers (home, business, mobile): _____

E-mail Address: _____

Date of Birth: _____

Business or Occupation: _____

QUESTION NO. 1: **Please describe how you first learned of the opportunity to invest with Retirement Value, LLC?**

QUESTION NO. 2: **What type of investment did you purchase from Retirement Value, LLC?**

QUESTION NO. 3: On what date did you purchase the investment from Retirement Value, LLC?

QUESTION NO. 4: How much money did you invest with Retirement Value, LLC?

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QUESTION NO. 7:

Please describe your understanding of the business operations and history of Retirement Value, LLC. Also, please describe the circumstances through which you learned of this information and the names of any individuals who may have provide this information to you.

QUESTION NO. 8:

Did you receive any literature, brochures, pamphlets, booklets or other sales materials that described either Retirement Value, LLC, or any investments offered by the company? Please enclose a copy of any such materials that you received.

QUESTION NO. 9:

Did you sign any contracts or agreements relating to your investment with Retirement Value, LLC? Please enclose a copy of any such contracts or agreements?

QUESTION NO. 10:

Please generally describe the manner in which Retirement Value, LLC, was to use your investment funds and how the company was supposed to generate a return for you.

QUESTION NO. 11. **Do you believe this to be a safe investment? Why?**

QUESTION NO. 12. **What risks were disclosed to you about the investment?
Who disclosed these risks to you?**

QUESTION NO. 13: **Were you provided with any information relating to Midwest Medical Review LLC, George Kindness or any person or company that was supposed to estimate the life expectancy of people insured by insurance policies? Please describe who provided you with this information and what was said?**

QUESTION NO. 14: **Were you provided with any information relating to the accuracy of the life expectancy estimates?**

QUESTION NO. 15:

Are you aware of any other investments that may have previously been offered or sold by Retirement Value, LLC, Bruce Collins or Richard "Dick" Gray? If so, please describe how you learned about these other investments.

QUESTION NO. 16:

When was the last time that you had contact with anybody associated with Retirement Value, LLC? Please also describe the nature of the contact (e.g., in person, telephone call, electronic mail message, etc.) and the circumstances surrounding the contact.

QUESTION NO. 17.

Please describe any other additional information that you find notable about your investment with Retirement Value, LLC.
