

August 2, 2012

Re: The Estates of Retirement Value LLC and
Hill Country Funding LLC

Dear Claimant:

On July 20, 2012, the District Court of Travis County, Texas, 126th Judicial District (the "Court"), entered an Order adopting a Plan of Distribution (the "Plan") addressing the administration and distribution of assets from the estate of Retirement Value LLC ("RV") and the estate of Hill Country Funding, LLC ("HCF").

Pursuant to Section IV.B. of the Plan, the Receiver has filed with the Court a schedule setting forth all Claims known to him to have been asserted against RV or HCF (the "Schedule"). For your reference, attached are copies of the:

- Notice required by Section IV.D.1(b) of the Plan
- The Plan
- The Schedule
- Retirement Value LLC – Proof of Claim form, with instructions; and
- Hill Country Funding LLC – Proof of Claim form, with instructions

The Schedule identifies all known claimants, the amount of their claims, each claim's Class (as that term is defined in the Plan) and whether such claim is "disputed," "unliquidated" or "contingent." ***If your claim is listed as "allowed" and you agree with the amount and its classification, you need do nothing further.*** Otherwise, please see (i) the attached Notice and (ii) the respective Proof of Claim form and its corresponding instructions for additional information. Additional information may be available on the Receiver's website or by contacting the Receiver's office at receiver@rvllcreceivership.com or 214-939-5414.

You are encouraged to closely review the Schedule. If you disagree with the Schedule's characterization of your claims, you are further encouraged to submit a Proof of claim by August 31, 2012.

Estate of Retirement Value LLC,

By:


Eduardo Espinosa, Receiver

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Notice

*Pursuant to Section IV.D.1.(b) of the Plan,
you are hereby notified that:*

If your claim is either (a) not listed on the Schedule or (b) your claim is listed as "disputed, contingent or unliquidated", you must submit a proof of claim to the Receiver by the Bar Date of August 31, 2012. ***Failure to do so waives your claim; and your claim will be forever barred and will not be enforceable against Retirement Value, Hill Country Funding or their respective Receivers.***

If your claim is listed on the Receiver's Schedule but you dispute either the amount or classification of your claim, you must submit a proof of claim by the Bar Date of August 31, 2012. ***Failure to do so waives any dispute as to the amount or classification of your claim.***