

COPY

CAUSE NO. D-1-GV-10-000454

STATE OF TEXAS,

Plaintiff,

v.

RETIREMENT VALUE, LLC,  
RICHARD H. "DICK" GRAY, HILL  
COUNTRY FUNDING, LLC, a  
Texas Limited Liability Company,  
HILL COUNTRY FUNDING, a Nevada  
Limited Liability Company, and  
WENDY ROGERS,

Defendants,

AND

KIESLING, PORTER, KIESLING, &  
FREE, P.C.,

Relief Defendant,

AND

JAMES SETTLEMENT SERVICES, LLC,  
ET AL.,

Third Party Defendants.

IN THE DISTRICT COURT OF

TRAVIS COUNTY, TEXAS

126<sup>th</sup> JUDICIAL DISTRICT

**ORDER GRANTING RV RECEIVER'S MOTION FOR APPROVAL OF  
SETTLEMENT AND COMPROMISE WITH RICHARD AND CATHERINE GRAY**

Came on to be heard the Motion of Eduardo S. Espinosa, the receiver for Retirement Value, LLC (the "RV Receiver"), for approval of a settlement and compromise of claims between the RV Receiver and Retirement Value, LLC, on the one hand, and Richard and Catherine Gray, on the other (the "Motion"). The Court having considered the Motion is of the opinion that proper notice has been provided to all parties to this case and to the investors of Retirement Value, LLC; that good cause exists for granting the Motion; and that the proposed

Filed in The District Court  
of Travis County, Texas

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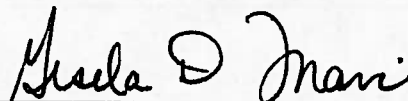
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At Amalia Rodriguez-Mendoza, Clerk

settlement is fair, reasonable and in the best interest of Retirement Value. The Motion is hereby GRANTED.

IT IS, THEREFORE ORDERED, that proposed settlement between the RV Receiver and Retirement Value, on the one hand, and Richard and Catherine Gray, on the other, on the terms set forth in the Motion is APPROVED and that the RV Receiver may take all actions necessary, including the release of assets owned by the Grays but subject to the receivership, to effectuate the settlement.

IT IS FURTHER ORDERED, that all proceeds of the settlement shall be shared between the Retirement Value receivership and the Hill Country Funding receivership as follows: the certificate of deposit goes to the Hill Country Funding receivership and Comal Springs House and any other assets go to the Retirement Value receivership. The proceeds of the settlement are assets of the respective receiverships. Subject to further order of the Court, the RV Receiver will use the proceeds of the settlement received by him for the payment of premiums or for distribution to the creditors of Retirement Value and not for administrative or other expenses; except that usual and customary closing costs may be paid out of the proceeds of the sale of the Comal Springs House

SIGNED this 22 day of November 2011.

  
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JUDGE PRESIDING