

STATE OF TEXAS,	§ 8	IN THE DISTRICT COURT OF
Plaintiff,	8 8	Filed in The District Court of Travis County, Texas
v.	ş Ş	NOV 0 4 2010 BP
RETIREMENT VALUE, LLC,	§	At (45) M
RICHARD H. "DICK" GRAY, HILL	§	Amalia Rodriguez-Mendoza, Clerk
COUNTRY FUNDING, LLC, a	§	•
Texas Limited Liability Company,	§	
HILL COUNTRY FUNDING, a Nevada	§	TRAVIS COUNTY, TEXAS
Limited Liability Company, and	Š	
WENDY ROGERS,	š	
•	Š	
Defendants,	Š	
, , , , , , , , , , , , , , , ,	Š	
AND	8	
	8	
KIESLING, PORTER, KIESLING, &	8	
FREE, P.C.,	8	
	8	
Relief Defendant.	ş	126 th JUDICIAL DISTRICT

AGREED ORDER CONTINUING THE HEARING ON THE RECEIVER'S MOTION TO CONSOLIDATE THE PORTFOLIO

Pursuant to the agreement of the Parties, the hearing currently scheduled for November 8, 2010 on the Receiver's Motion to Consolidate the Portfolio (the "Motion") will be continued to allow the Receiver and his consultants to complete ongoing actuarial analysis of the portfolio. When such analysis is complete, the Receiver may reset the Motion for hearing in accordance with the Local Rules.

Until such time as the Court rules on the Motion, the Receiver is hereby authorized to use the funds that the Receivership received as a refund from James Settlement Services to pay premiums due on policies which have insufficient funds reserved to maintain them in force. The Court's entry of this Order and the agreement of any Party to it are without prejudice

to any Party's position with respect to the Motion, except as to the matters set out herein.

SIGNED this $\frac{4}{2}$ day of November 2010.

Ge Hela Inana-Doffe

AGREED AS TO FORM AND SUBSTANCE By: Jack Hohengarten un mary Metz By: <u>Yeoffreup Weuk</u> Jack Hohengarten wilder mitsion Terry Scarborough In State Bar No. 17716000 1 State Bar No. 09812200 Geoffrey D. Weisbart Charles B. McDonald State Bar No. 21102645 State Bar No. 00786834 Counsel for Intervenors Counsel for Plaintiff 4 By: Daras By hew G. Nielsen Barry Bishop State Bar No. 02346000 State Bar No. 24032792 Counsel for Defendants Spencer C. Barasch Richard H. "Dick" Gray State Bar No. 00789075 Counsel for Relief Defendant and Wendy Rogers **Kiesling** Porter eks. Rich By: Va By: mary alete Napoli Sam Rosen State Bar No. 14803400 R State Bar No. 17265000 Counsel for the Court-Appointed Receiver Patrick S. Richter State Bar No. 00791524 of Retirement Value, LLC Counsel for Bejcek Intervenors