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Filed in The District Court of Travis County, Texas

CAUSE NO. D-1-GV-10-000454

STATE OF TEXAS Plaintiff. v.

RETIREMENT VALUE, LLC, RICHARD H. "DICK" GRAY, HILL COUNTRY FUNDING, LLC, HILL COUNTRY FUNDING, and WENDY ROGERS.

Defendants,

and

JAMES SETTLEMENT SERVICES. LLC, et al.,

Third Party Defendants.

IN THE DISTRICT COURT OF

TRAVIS COUNTY, TEXAS

126TH JUDICIAL DISTRICT

ORDER ON PLAINTIFF'S MOTION FOR PARTIAL SUMMARY JUDGMENT AGAINST DEFENDANT RETIREMENT VALUE, LLC

CAME ON TO BE HEARD on this 7th day of January, 2013, Plaintiff's Motion for Partial Summary Judgment against Defendant Retirement Value, LLC ("the Motion").

Having heard the arguments of counsel, reviewed the Motion and responses, and considered the evidence, the Court GRANTS the Motion in part, and DENIES the Motion in part.

The court GRANTS the motion in part upon concluding that Retirement Value engaged in fraud or fraudulent practices in the course of selling unregistered securities, and thereby violated section 32(A) of the Texas Securities Act (the "Act). Further, pursuant to section 32(B) of the Act, the court orders Retirement Value to make restitution in the amount of \$77.6 million to persons who purchased the unregistered securities.

Any relief sought by the Motion that is not herein granted is DENIED.

Signed this 21 day of 7thme, 2013.

THE HONORABLE GISELA D. TRIANA

JUDGE PRESIDING