

CAUSE NO. D-1-GV-10-000454

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STATE OF TEXAS,

Plaintiff,

v.

RETIREMENT VALUE, LLC, RICHARD H. "DICK" GRAY, HILL COUNTRY FUNDING, LLC, a Texas Limited Liability Company, HILL COUNTRY FUNDING, a Nevada Limited Liability Company, and WENDY ROGERS,

Defendants,

AND

KIESLING, PORTER, KIESLING, & FREE, P.C.,

Relief Defendant.

Filed in The District Court of Travis County, Texas

TRAVIS COUNTY, TEXAS

* The Receiver will use the net proceeds of the sale solely for the purpose. & paying premiums or distribution to investors

126th JUDICIAL DISTRICT

ORDER APPROVING THE SALE OF 707 NORTH WALNUT AVENUE

The Receiver's Motion to Approve the Sale of Property (the "Motion") is GRANTED. The sale of 707 North Walnut Avenue in New Braunfels, Texas (Bavarian Village, Block 2, Lot 2 & GR PT Lot 1, AC, Comal County, Texas), together with all improvements and furnishings, to KMNB, LLC on the terms as set forth in the Motion, including the purchase price of \$755,000, is APPROVED and CONFIRMED by the Court. The Receiver is directed to pay the debt secured by the Deed of Trust on the property in favor of First Commercial Bank out of the proceeds of the sale.

DATED: 5-26 - ,2011.