LM JUN 17 2010 CAUSE NO. D-1-GV-10-000454 riguez-Mendoza, Clerk IN THE DISTRICT STATE OF TEXAS, Plaintiff, v. RETIREMENT VALUE, LLC, TRAVIS COUNTY, TEXAS RICHARD H. "DICK" GRAY, and BRUCE COLLINS, Defendants, **AND** KIESLING, PORTER, KIESLING, & FREE, P.C., 126th JUDICIAL DISTRICT

ORDER GRANTING RECEIVER'S MOTION FOR APPROVAL OF SETTLEMENT AND COMPROMISE WITH BRUCE COLLINS

Came on to be heard the Motion of Eduardo S. Espinosa, the temporary receiver for Retirement Value, LLC (the "Receiver"), for approval of a settlement and compromise of claims between Retirement Value, LLC and Bruce Collins (the "Motion"). The Court having considered the Motion is of the opinion that proper notice has been provided to all parties to this case and to the investors of Retirement Value, LLC; that good cause exists for granting the Motion; and that the proposed settlement is fair, reasonable and in the best interest of Retirement Value. The Motion is hereby GRANTED.

IT IS, THEREFORE ORDERED, that proposed settlement between the Retirement Value and Bruce Collins on the terms set forth in the Motion is APPROVED and that the Receiver may

Relief Defendant.

take all actions necessary, including the release of assets owned by Mr. Collins but subject to the receivership, to effectuate the settlement. All proceeds of the settlement are assets of the receivership.