

DISP PARTIES: _____

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JUDGE Rgh CLERK lam CAUSE NO. D-1-GV-10-000454

LM JUN 17 2010

At 9:194 M.
Amalia Rodriguez-Mendoza, Clerk

STATE OF TEXAS,

Plaintiff,

v.

RETIREMENT VALUE, LLC,
RICHARD H. "DICK" GRAY, and
BRUCE COLLINS,

Defendants,

AND

KIESLING, PORTER, KIESLING, &
FREE, P.C.,

Relief Defendant.

IN THE DISTRICT COURT OF

TRAVIS COUNTY, TEXAS

126th JUDICIAL DISTRICT

**ORDER GRANTING RECEIVER'S MOTION FOR APPROVAL OF
SETTLEMENT AND COMPROMISE WITH BRUCE COLLINS**

Came on to be heard the Motion of Eduardo S. Espinosa, the temporary receiver for Retirement Value, LLC (the "Receiver"), for approval of a settlement and compromise of claims between Retirement Value, LLC and Bruce Collins (the "Motion"). The Court having considered the Motion is of the opinion that proper notice has been provided to all parties to this case and to the investors of Retirement Value, LLC; that good cause exists for granting the Motion; and that the proposed settlement is fair, reasonable and in the best interest of Retirement Value. The Motion is hereby GRANTED.

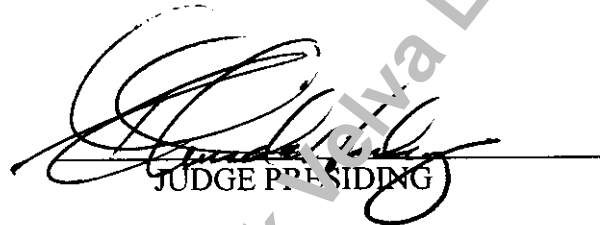
IT IS, THEREFORE ORDERED, that proposed settlement between the Retirement Value and Bruce Collins on the terms set forth in the Motion is APPROVED and that the Receiver may



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take all actions necessary, including the release of assets owned by Mr. Collins but subject to the receivership, to effectuate the settlement. All proceeds of the settlement are assets of the receivership.

SIGNED this 17th day of June 2010..



JUDGE PRESIDING

Unofficial copy Travis Co. District Clerk Melva L. Price