ASSIGNMENT, TRANSFER AND NOTICE OF OWNERSHIP CHANGE

Date:

To: Combined Estate of Retirement Value, LLC, and Hill Country Funding LLC c/o Eduardo Espinosa, Receiver 2001 Ross Avenue, Suite 3600 Dallas, TX 75201

	<u>Assignor:</u>	<u>Assignee:</u>
Name:		
Address:		
TIN/Soc. Sec #		
Contact:		
Phone:		
Email:		
If an IRA, Custodian contact information:		
Assigned Assets	% of the Assignor's right, title, interest in and claims against the Combined Estate	

Assignor hereby assigns and transfers, in kind, the Assigned Assets to the Assignee. Assignee acknowledges and accepts that the Assigned Assets are: (i) subject to that certain receivership identified as Cause No D-1-GV-10-000454, in the 126th Judicial District Court of Travis County, Texas; and (ii) further subject to the Plan of Distribution adopted therein. Assignee hereby accepts the Assigned Assets subject thereto. You are hereby instructed to record this transfer on Combined Estate's books and records and to direct any future communication regarding, or distributions pertaining to the Assigned Assets to the Assignee. Assigner and Assignee hereby release, discharge and agree to hold harmless the Combined Estate, its receivers and their respective attorneys, agents, and representatives, from any and all claims arising from this Assignment, including without limitation any claims for damages, interest, court costs, and/or attorneys' fees. **Check all that apply:**

- □ If Assignor has deceased, attached is a true and correct copy of the Letter Testamentary appointing the person executing on behalf of the Assignor's estate as its Independent Executor/Executrix.
- If Assignor is an IRA, ______has resigned as Custodian for this asset. Attached is a true and correct copy of the executed resignation.
- □ If Assignee is not a natural person, attached are true and correct copies of the Assignee's organizational documents and resolutions identifying the Assignee's authorized representative.

Authorized Signatory	SUBSCRIBED and SWORN to
	Before me this day of, 201
Assignor:	NOTARY PUBLIC
	Before me this day of, 201
Assignee :	NOTARY PUBLIC

4733095.2